

319 8 10000



2022 9



| | 2022 1-6 | 2021 | 2020 | 2019 |
|--|-----------------|-------------|-------------|-------------|
| | 8,972.77 | 19,840.20 | 17,828.63 | 19,751.53 |
| | 24,910.92 | 69,530.60 | 87,798.92 | 99,625.58 |
| | 36.02% | 28.53% | 20.31% | 19.83% |

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| 2 | HTTPS | HTTPS |

3

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| | | |
| 7 | DPI | DPI DPI |
| 8 | | |
| 9 | | WIFI |
| 10 | | |
| 11 | | |

12



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|----|--------|------------|
| | | |
| 35 | Lucene | |
| 36 | | " " |
| 37 | SD-WAN | |
| 38 | | |
| 39 | DNS | IDC IDC |
| 40 | | |
| 41 | Linux | IDC IDC |

42

" - - "

2021 7 " " " 2021

"

2021 10 " -

"

2022 3 " CSA & " " CSA 2021 "

2019 2021

2019 2021

2022 1-6

1

| | 2022.6. 30 | 2021.12.31 | 2020.12.31 | 2019.12.31 |
|--|-------------------|-------------------|-------------------|-------------------|
| | 97, 973. 78 | 107,888.71 | 107,354.74 | 109,195.64 |
| | 66, 796. 61 | 63,007.21 | 60,169.14 | 52,027.27 |
| | 164, 770. 39 | 170,895.92 | 167,523.87 | 161,222.91 |
| | 71, 059. 13 | 71,973.24 | 66,310.14 | 62,511.78 |
| | 7, 561. 69 | 7,144.63 | 4,444.69 | 3,733.90 |
| | 78, 620. 82 | 79,117.87 | 70,754.84 | 66,245.68 |
| | 82, 408. 91 | 86,577.23 | 90,304.94 | 88,454.01 |
| | 86, 149. 57 | 91,778.05 | 96,769.04 | 94,977.23 |

2

| | 2022 1-6 | 2021 | 2020 | 2019 |
|--|-----------------|-------------|-------------|-------------|
| | 24, 910. 92 | 69,530.60 | 87,798.92 | 99,625.58 |
| | -5, 369. 50 | -3,060.06 | 2,866.55 | -20,860.24 |
| | -5, 378. 11 | -5,328.62 | 2,258.33 | -9,734.01 |

| | 2022 1-6 | 2021 | 2020 | 2019 |
|--|-----------------|-------------|-------------|-------------|
| | -5,376.48 | -5,211.22 | 1,648.94 | -10,116.37 |
| | -4,168.32 | -3,852.31 | 1,708.05 | -10,124.67 |

3

| | 2022 1-6 | 2021 | 2020 | 2019 |
|--|-----------------|-------------|-------------|-------------|
|--|-----------------|-------------|-------------|-------------|

$$\begin{array}{l}
2 \quad \quad \quad = \quad - \quad - \quad - \quad - \\
- \quad - \quad \quad = \quad - \quad \div \\
3 \quad \quad \quad = \quad \div \quad \times 100\% \\
4 \quad \quad \quad = \quad = \quad \div \\
5 \quad \quad \quad = \quad \div \quad 2022 \quad 1-6 \\
\quad 2022 \quad 1-6 \quad \quad \quad *4 \\
6 \quad \quad \quad = \quad \div \quad 2022 \quad 1-6 \\
2022 \quad 1-6 \quad \quad \quad *4 \\
7 \quad \quad \quad = \quad + \quad + \quad + \quad + \\
8 \quad \quad \quad = \\
9 \\
10 \quad \text{EBITDA} \quad \quad = \quad + \quad + \quad + \quad + \\
\quad \quad \quad / \quad \quad \quad + \\
11 \quad \quad \quad = \quad / \\
12 \quad \quad \quad = \quad \div \\
13 \quad \quad \quad \div
\end{array}$$

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3

3

21,930.32

1,946.82

| | | | | | | |
|--------|------------------|------|---|---|--|------------|
| | 842. 2 | | | | | 1, 157. 8 |
| 2, 000 | | | | | | 2021 12 29 |
| | | | | | | 11 |
| | 36, 454, 832. 47 | 2022 | 9 | 1 | | 11 |
| 8 | | | | | | 4. 23% |
| | " | | " | " | | |
| " | " | | " | | | |
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| 2 | | | | | | |
| | 2015 | 8 | | | | " |
| | | | | | | |
| | " | | | | | |
| | | | | | | |
| 3 | | | | | | |
| | 2020 | | | | | |

4

5

5G

6

7

5G

4

1

2

| | | | |
|-------------|-----|-----------|-------------|
| 2022 | 1-6 | 24,910.92 | |
| 4.29% | | -4,168.32 | |
| 45.82% | | | 2022 |
| 1-6 | | | |
| | | 5G | |
| 2022 | | | 2022 |

3

| | | |
|------|---|----------|
| 2022 | 6 | 1,540.95 |
|------|---|----------|

8 ---

4

| | | |
|------|---|-----------|
| 2022 | 6 | 34,014.09 |
| | | 20.64% |

5

| 2019 | 2020 | 2021 | 2022 | 1-6 | | |
|-----------|----------|--------|----------|---------|---------|---|
| 14,492.06 | 3,388.53 | 742.78 | 1,059.63 | | | |
| | | | -143.14% | 198.39% | -19.28% | - |
| 25.42% | | | 2019 | 2020 | | |
| | | | | 2019 | | |

6

2022 6

15%

A

[2000]18

<

>

[2000]25

2011 1 28

[2011]4

13%

3%

B

2013 37

3

1

2

3

4

1.00

A

$$\div \quad \frac{20}{20} = \frac{20}{20} \quad 80\%$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = \frac{P0 - D}{1 + N}$$

P1

P0

D

N

202,089,045

30%

6

1

| | | | | | |
|-----------|------|-----------|-----|-----------|-----------|
| 301259.SZ | | 301087.SZ | IPO | | 300603.SZ |
| | | 833799 | | 835304 | |
| 834813 | | " 14 | " | 122366 | " 16 01" |
| 136533 | " 18 | " | | 150519 | |
| 688799.SH | | 688189.SH | | 301259.SZ | |
| 300705.SZ | IPO | " 14 | " | 122366 | " 16 01" |

2

3

1

2

3

4

5

1

2

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5

6

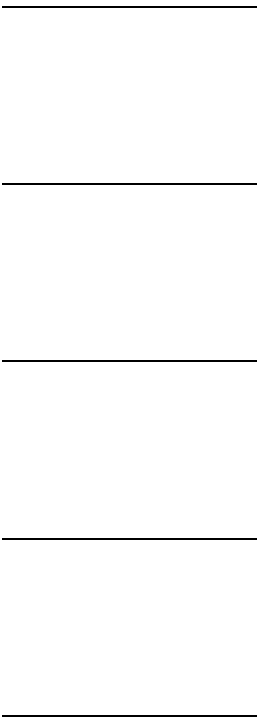
7

8

E031 5 E7

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| 1 | 1 2 |
| | 2 |





2h67h78Gef,Seb,Seb928Fh16".24Tb&4Tb,